



FMS Ready Claim # _____

Emailed Reference # _____

Follow up: _____

PROFESSIONAL DEVELOPMENT FUNDING REIMBURSEMENT CLAIM FORM

Employment Group: Research Associates

Check your PD Fund eligibility and balance through the [Faculty & Staff Self-Service](#) portal

Employee Name: _____

Employee ID Number: _____

Department: _____

Job Title: _____

Work Email: _____

Work Phone: _____

Provide a description and the dates of your professional development activity and briefly explain how the activity will enhance the knowledge, performance or career progression of your work at UBC (required):

PD FUND EXPENSES:						
PURCHASE DATE*	PD ACTIVITY	PROVIDER	TOTAL EXPENSE AMOUNT** (CDN\$)	PD CLAIM AMOUNT** (CDN\$)	PD Admin Only	
					Amount Approved	G S T
			\$	\$	\$	
			\$	\$	\$	
			\$	\$	\$	
			\$	\$	\$	
			\$	\$	\$	
TOTAL REQUESTED:				\$	\$	

* Please submit application within 12 months of date of PD purchase

** Foreign Currency: Indicate amount in Canadian funds and provide proof of exchange

PD ACTIVITIES INCLUDE:	REIMBURSEMENT - Please check one
<p>General: Books, Certification, Coaching, Conference, Course, Exam, Meeting, Professional Membership, Seminar, Subscription, and Workshop</p> <p>Non-local Travel: Accommodation, Airfare, Car Rental/Taxi, Meals, Mileage, and Parking (reimbursed as per UBC Travel Policy FM8 & Administrative Directive)</p> <p>Please refer to your applicable PD Fund Guidelines for further details.</p>	<p><input type="checkbox"/> Reimburse Me (by direct deposit)</p> <p><input type="checkbox"/> Reimburse My Department (by Journal Voucher)</p> <p>Credit to:</p> <p>1. Department SpeedChart: _____</p> <p>2. Expense Account(s): _____</p> <p>3. Department Finance contact email: _____</p> <p>Please see second page for required documents, employee signature and manager approval</p>

Employee Name: _____

Employee ID Number: _____

REQUIRED DOCUMENTATION: check all that apply

Requirements for all submissions:

- Proof of payment (*original receipt or statement of account showing zero balance*)
- Proof of registration (*showing name, name of course/membership/etc. and dates*)
- All **non-local travel** expenses require proof of registration in the relating PD activity
- Proof of exchange rate for any PD activity paid for in foreign currency (*credit card payment details*)

Also all department reimbursements require proof of UBC payment

(*copy of General Ledger transaction detail, or UBC credit card statement, or Q-Req/Travel-Req, or JV, or OPT summary*)

EMPLOYEE CONFIRMATION:

I confirm that the information provided in this application is correct and that I have not and will not claim reimbursement for these expenses from any other source. Should I choose not to participate in this activity, for any reason, I will advise Human Resources PD Funding.

Dated: _____

Signed: _____

UBC MANAGER OR SUPERVISING FACULTY MEMBER APPROVAL:

I confirm that, as per the [PD Fund Guidelines](#), this application is eligible for professional development funding.

Dated: _____

Signed: _____

Name of Manager: (please print) _____

SUBMISSION INSTRUCTIONS:

Please submit your completed claim form along with **all** required documents either by campus mail or in person, Mon-Fri, 8:30 to 4:30 to:

PD Funds, Human Resources,
[6th Floor, 6190 Agronomy Road, TEF III,](#)
Vancouver, BC V6T 1Z3

You can check your PD Fund balance and claim details through the [Faculty & Staff Self-Service](#) portal. After you sign in, click on the "Staff PD" tab to view your PD Fund details.

Review PD Fund Administrative Guidelines: <http://www.hr.ubc.ca/learning-engagement/leading-learning/pd-funding/>

Contact: email us at pd.funds@ubc.ca or call 604-822-6314.

Authorization (for PD Admin use only):

I approve do not approve, as per the [PD Fund Guidelines](#), this application for professional development funding.

Dated: _____

Signed: _____

PD Admin Name: _____

Notes:

You can also supplement your PD activities with [LinkedIn Learning](#) online learning resources. Visit linkedinlearning.ubc.ca to learn more about free access for UBC staff & faculty.